How Do I Prepare for Retirement?

Whether you have just begun working at UCSB or have been employed by the UC for decades, it is never too soon or too late to learn about planning for your retirement.

Because much of your future security depends on decisions you make while you are still working, it is important to understand the role you play in shaping your financial future. Three websites can help you understand the UC Retirement Plan and how it applies to you. They are: UC Focus on Your Future, UCRP and Fidelity Retirement Services.

But what if you want a more personalized, independent viewpoint on your financial future? What if you feel a little stressed about your ability to retire or feel lost about where to begin planning? If these are your questions this presentation is for you.

Come and learn how to frame the right questions for your situation from a local, independent, fee-only Certified Financial Planner. This presentation will touch on the UC pension plan, Social Security, insurance, cost of living, retirement risks, and how all of these intersect with your UC benefits.

Presentations are open to all UCSB employees at no charge. You are welcome to bring your lunch. For more information call John Berberet at x3318. Academic & Staff Assistance Program