Greetings Retirees,

I hope you are having a wonderful summer. It doesn’t seem possible that I have just completed my second year as UCSB Retiree Association President. It has been an honor to serve in this capacity on the board and I look forward to another fun year working with you.

We had a great time at the annual Retirees Association membership BBQ in June at the Elks Lodge. The BBQ crew - Tony, Mario, Brett and Ted - cooked up some wonderful Chicken and Tri-tip and of course, the delicious potluck dishes brought by all the attendees made a feast. Thank you to everyone that participated in the raffle, purchasing tickets and donating the gifts.

The Board has been hard at work this summer getting ready for the fall season. Our Social Chair, Judy Klinge, is working on setting up a speaker for the first breakfast meeting of the fall on September 19th. We will keep you posted.

Laura Morgan, Human Resources Health Care Facilitator, will present a benefits review at the October 17th breakfast meeting. Since our November meeting falls the day before Thanksgiving, we have cancelled that meeting; however, we hope to organize a fun event sometime in early November. As a reminder, all the breakfast meetings will be at Cody’s Café, 4898 Hollister Avenue, Santa Barbara, and begin at 9am.

The December 12, 2012 Holiday luncheon will again take place at the Elks Lodge. The Edelweiss Choir is scheduled to perform at the luncheon.

Hope to see you in the fall.

Betty Koch, President
UCSB Retirees Association

To opt out on receiving the UCSB Emeriti/Retiree Newsletter (spring & fall) and/or Notes (winter & summer), please email: debra.martin@hr.ucsb.edu and enter “Opt Out” in the subject line.

Any suggestions for making the Newsletter or Notes more helpful or interesting? Email: debra.martin@hr.ucsb.edu

Thank you!
Medical Care Away From Home

All UC medical plans cover emergency or urgent care services without prior authorization when you are traveling. If you are enrolled in Health Net, Kaiser or Anthem Plus and you need follow-up care, please contact your Primary Care Physician.

Get the emergency care you need.
Go to the nearest emergency room or if you don’t have an emergency but need care – say for a sprained ankle or high fever – going to an urgent care center is your best bet.

**Urgent Condition Examples**
- Severe sprained and/or broken bones
- Severe high fever
- Severe abdominal pain/nausea

**Emergency Condition Examples**
- Shortness of breath
- Excessive bleeding
- Severe pain to body functions, parts or organs

Urgent care facilities may ask you to pay in full at the time of service. Keep a copy of all itemized billing statements you receive for your out-of-area care. You will need to submit these to your medical plan for reimbursement.

*Please call the member services number on your ID card if you have questions or need a claim form.*

Your UCSB Health Care Facilitator

Laura Morgan is here to assist you with all of your healthcare benefits needs. To talk to Laura, you can contact her at 805-893-4201 or via email at: [laura.morgan@hr.ucsb.edu](mailto:laura.morgan@hr.ucsb.edu)

Laura will be presenting at the Retiree Association general meeting on October 17th at Cody’s Café.

Family Member Verification Strengthens UC Benefits, Saves Money

The preliminary results are in. The family member verification project allows UC to manage its benefits better and saves money.

When UC’s family member eligibility verification project launched in March, some employees asked why the project matters and if it was worth the inconvenience.

The answer, a month after the May 17 deadline for submitting documents, is a resounding yes. [Read more about the early results of the project.](#)
Annual July 1, 2012 COLA

UCRP Annuitant COLA
The July 1, 2012 University of California Retirement Plan (UCRP) cost-of-living adjustment (COLA) is based on the average increase in the Consumer Price Index (CPI) for all urban consumers in the metropolitan areas of San Francisco and Los Angeles from February 2011 to February 2012. This average CPI increase was 2.55%.

UC-PERS Plus 5 Annuitant COLA
The University of California PERS Plus 5 (UC-PERS Plus 5) Plan annual COLA uses a formula equivalent to the UCRP COLA formula and is payable as long as the UC-PERS Plus 5 Plan’s funded status for COLA purposes as of the previous July 1st exceeds 100%. Since this funded status of the UC-PERS Plus 5 Plan as of July 1, 2011 was 166%, an annual COLA is payable on July 1, 2012.

Therefore, for the following Retirement or Disability Dates, the July 1, 2012 COLA rate for UCRP and UC-PERS Plus 5 Plan Members or benefit recipients will be:

<table>
<thead>
<tr>
<th>Retirement Date</th>
<th>UCRP COLA</th>
<th>UC-PERS Plus 5 COLA</th>
</tr>
</thead>
<tbody>
<tr>
<td>On or before July 1, 2006 (inclusive)</td>
<td>2.00%</td>
<td>2.00%</td>
</tr>
<tr>
<td>July 2, 2006 to July 1, 2008 (inclusive)</td>
<td>2.55%</td>
<td>2.55%</td>
</tr>
<tr>
<td>July 2, 2008 to July 1, 2009 (inclusive)</td>
<td>2.41%</td>
<td>2.41%</td>
</tr>
<tr>
<td>July 2, 2009 to July 1, 2010 (inclusive)</td>
<td>2.02%</td>
<td>2.02%</td>
</tr>
<tr>
<td>July 2, 2010 to July 1, 2011 (inclusive)</td>
<td>2.00%</td>
<td>2.00%</td>
</tr>
</tbody>
</table>

The COLA generally matches the increase in the CPI up to 2%, plus 75% of the CPI increase in excess of 4%, to a maximum COLA of 6%. UCRP requires all persons receiving a COLA to be in benefit status for at least one year, thus Members with a Retirement or Disability Date after July 1, 2011 are not yet eligible to receive a COLA.

If you have questions, go to: https://secure.ucop.edu/secureapps/ays/csform.html

PCPA Theaterfest
PCPA Theaterfest is offering discounts to UCSB retirees! To the right is a 25% off educator coupon that is good until this season ends on September 30th. Present the coupon with your UCSB ID card or Retiree/Emeriti ID card.

The Theaterfest also offers a 50% off discount for groups of 12 or more on Tuesdays and Wednesdays in Solvang through September.

Now Playing ~
Legally Blonde: Jul 27 - Aug 19 at Solvang Festival Theater

Daddy Long Legs: Aug 23 - Sep 9 at Solvang Festival Theater, and Aug 1 – Aug 19 at Marian Theatre in Santa Maria

For more information, contact Kelly Stegall at 805-928-773, ext. 4150 or go to http://www.pcpa.org/
Backyard Bounty

For those who have fruit trees and gardens that produce more than you can use, there is a program through the Food Bank of Santa Barbara County called the Backyard Bounty Program. In this program, excess produce is harvested and picked up by the program volunteers and then distributed to people in need who can use it. For more information, call 805-967-5741 x112, or go to: http://foodbanksbc.org/backyardbounty.html.

You can also contact the Eloisa Chavez via email at: echavez@foodbanksbc.org.

If you are interested in volunteering, harvests take place weekday mornings as well as occasional evenings and Saturdays. All ages between 7 (with parental supervision) and 77 are welcome as there is always something to do that fits your abilities.

Retiree Breakfast Meeting Schedule

Meet on the third Wednesday of months September thru May, 9AM at Cody’s Café, Hollister/Turnpike. Join us for an interesting meeting and a chance for a free breakfast!

2012

Sept 19th – to be announced

Oct 17th – Laura Morgan on your UC Benefits & Open Enrollment

Nov 21st – CANCELLED (day before Thanksgiving)

Dec 12th – Annual Holliday Luncheon

(topics and guests are subject to change – we will do our best to keep you informed)

Suggestions?
Call Betty Koch at 805-968-5568

Where Your Contribution & Dues Dollars Go...

2012 UCSB Undergraduate Research Colloquium Poster Competition It was an exciting Thursday in May for twelve undergraduate students who had their research posters recognized as Emeriti Association research prize winners. Over $2,600 dollars were distributed to these outstanding students.

UCSB Retirees Association $1,000 Scholarship In May, the Student Programs Committee of the Scholarship Foundation of Santa Barbara announced the recipient of the UCSB Retirees Association $1,000 Scholarship for the 2012-2013 year.

See the Fall 2012 Newsletter coming in October for more details.

In Memoriam

Alice “Dolly” Begg
Student Health
Retired 1991

Dorothy E. Damewood
Education
Retired 1985

Maxine D. Gurwell
UCen
Retired 1979

Robert A. Huttenback
UCSB Chancellor
1977 to 1986

Thomas G. Harding
Anthropology
Retired 1994

Ellabeth Hickling
Library
Retired 1978

Jerome E. Johnson
Facilities Management
Retired 1988

Cecil E. Sexsmith
Accounting
Retired 1991

Audrey C. Thompson
Library
Retired 1991

Hana E. Yamane
Registrar’s Office
Retired 1991

Peter Yazbeck
Music Dept.
Retiree Association Officers (2011-12)

President: Betty Koch
Vice President: Shirley Dunbar
Secretary: OPEN
Treasurer: Irene Pearce
Membership Chair: Bob Price
Program Chair: Judy Klinge

Program Assistant: Donn Miller
CUCRA Rep: Tippi Lawrence
Social Chair: OPEN
Ex Officio: Barbara Anderson
Members-at-large: Marilyn Benson, Donna Saar

Emeriti/Retirees Center
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COORDINATOR/EDITOR
Debra Martin
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We're on the Web!
http://hr.ucsb.edu/emeriti/

Emeriti Association Officers (2011-12)

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Vice President: OPEN
Secretary: Janice Cloud
Treasurer: Doug Morgan
CUCEA Rep.: Bill Ashby
CUCEA Alt.: OPEN

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Alice Condodina
Paul Hernadi
William A. Prothero
Tonia Shimin
Barbara Voorhies
Carl Zytowski