Dear Retiree President,

Spring is here already. As we look around at the beautiful flora and fauna that has benefited from all of the rain this year, we are reminded of how fortunate we are to live in such a beautiful area.

We are looking forward to our annual BBQ on Wed, June 15th at the Elks Club picnic area. Retiree Assoc. members will receive an invitation in the mail or via email with reservation information. For information on becoming a member, please see the enclosed form.

The Emeriti and Retiree Associations have been working out the details for the 2011 Spring Get-Together. This event will take place on Friday, April 29th; see details on page 3 of this newsletter.

As we look forward to the Retiree Assoc. breakfast speakers, we have John McInnes, General Mgr. at the Goleta Water Board, presenting in April; he will talk about water conservation, money saving tips and what is new for the future. In May we will have Pauline Jones from the Visiting Nurses & Hospice who will talk about the breadth of services that the VN&H offers.

If you have not had the opportunity to attend one of our breakfast meetings, we look forward to welcoming new - and returning - attendees at Cody’s Café in Goleta (see page 5 of this newsletter for details).

See you there -

Betty Koch
President, UCSB Retirees Association
tbkoch@cox.net

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From the Emeriti President

Colleagues,

Your Association has several events arranged for the spring quarter. First - after the success of October’s Emeriti/Retiree Fall Kickoff, your Board agreed a joint get together would be in order for the spring social event. Nearly 100 attendees enjoyed the fall gathering, meeting with old and new friends and colleagues, and listening to Henning Bohn’s informative presentation on UC’s proposed pension changes. We are fortunate to once again have the Faculty Club as the venue for the spring event, which will be held on Friday, April 29th, 3:30P to 5:30P. We are pleased to announce UCSB’s Michael Jochim, Professor of Archaeology, as our presenter for the event. The title of his talk will be The World of the Ice Man. Additional details can be found on page 3 of this newsletter. We will be sending or emailing you invites as the date nears.

At the end of April, your CUCEA (Council of University of California Emeriti Association) representatives will be meeting at UCLA. Any relevant information will be reported back to you in May.

Your Board is beginning to prepare for the Undergraduate Research Prize competition held at UCSB Corwin Pavilion in late May. Due to your generosity, your association will be able to recognize outstanding undergraduate research with cash Prizes. Some of you will be called on to be judges of the numerous research posters, so be prepared for a call, or volunteer by emailing me. All disciplines are included.

Sincerely,

W. Douglas Morgan,
President
dmorgan@econ.ucsb.edu
Dear Friends of the University of California,

It’s time to raise our voices once more in support of public higher education.

In recent weeks, I listened closely as President Obama and Governor Brown both described the stark reality of the economic times we face. I also heard them say clearly that education, innovation, and job creation are our best path forward.

That’s a course the University of California believes in. California has gotten where it has through its brainpower. We’ve become one of the world’s leading economies by being nimble, and creative, a step ahead of the rest. But fiscal realities are fiscal realities. Governor Brown is working to create a genuinely balanced State budget, and he is asking the Legislature for cuts in most areas of State funding, along with a public vote on a series of tax extensions.

The total cuts to the University in recent years are much deeper than that. Next year, for the first time, UC students will be paying more through their tuition than the State is contributing in funding. UC’s proposed State funding will be at the level of 1998-99, when the University was serving 73,000 fewer students – the equivalent of UCLA and UC Berkeley combined. That should give us all pause.

We’re doing our part. Each of our campuses is working aggressively to implement efficiencies and identify how the cuts will impact programs. We know the gravity of the state’s fiscal problem, and we know we have a role to play in the solution. But the time also has come for all Californians to consider, what it is we choose to invest in? What is a public good? I submit that an institution that opens up worlds of opportunity to students from all walks of life … that creates the inventions that lead to new companies and new jobs … that pursues the human health challenges that affect us in the most personal of ways … that opens our understanding of the world around us – this is an institution worth supporting, to keep California what we want it to be.

Our state’s leaders need to hear from you. Your neighbors and friends need to hear from you, too. We need to build understanding that higher education needs to be a priority, and that there needs to be a long-term plan to stabilize funding for it. Please help by sending an e-mail (letter or fax) to your legislators today. And help share the message around the water cooler, on Facebook, or in a letter to your local newspaper. Your voice and passion – for UC and for a strong California – deserve to be heard.

Mark G. Yudof
President
University of California

Find email letter template at: http://www.ucforcalifornia.org/uc4ca/issues/alert/?alertid=27825501&type=ML, or call Debra at 805-893-4119 to ask for a form letter.

Contact information below: ↓

**UCSB News...**

**UCSB Chemists Make Discovery on Alzheimer's Disease**

UCSB scientists have made a discovery that has the potential for use in the early diagnosis and eventual treatment of plaque-related diseases such as Alzheimer's disease & Type 2 diabetes. Their work is published in a recent issue of Nature Chemistry. The amyloid diseases are characterized by plaque that aggregates into toxic agents that interact with cellular machinery, explained Michael T. Bowers, lead author and professor in the Department of Chemistry and Biochemistry. Other amyloid diseases include Parkinson's disease, Huntington's disease, and atherosclerosis.

For full article go to: http://www.ia.ucsb.edu/pa/display.aspx?pkey=2427
IMPORTANT: Emeriti/Retiree Associations Membership Form is Enclosed!

In this issue of the Emeriti/Retiree Newsletter you will find your Emeriti Association and Retiree Association dues form. Please read the Retiree (retired staff) or the Emeriti (retired faculty) membership form enclosed for details, and renew - or begin - your membership today!

UCSB Emeriti & Retiree Associations
2011 Spring Get-Together

Due to the success of our fall event, we are excited to invite you to the second semi-annual UCSB Emeriti & Retiree Associations event, Spring Get-Together! UCSB Professor of Archaeology Michael Jochim will be giving the presentation, titled “The World of the Ice Man” while you enjoy appetizers and wine tasting. A minimal charge of $5 per person will help us cover the venue, food and wine. Look for your invitation arriving via email or US Post soon. Note to new UCSB retirees: we would like to invite our newly retired faculty and staff (retired September 2010 to present) to attend as our guests!

Come & get reacquainted with old friends and colleagues while welcoming UCSB’s newest retirees!

For more information call 805-893-2168 or email: debra.martin@hr.ucsb.edu

A Glance Back At the ‘90’s… Once again we’ve perused our files from a 1990’s UCSB Emeriti/Retiree questionnaire and chose submissions from retired staff and faculty. Below, read a bit on their “then” & “now” -

Emerita Emma Lou Diemer, Department of Music, Retired 1991

From 1995 questionnaire:
My Marimba Concerto will be performed June 10 in Vienna by the Frauen Kammer-Orchester von Österreich, conducted by Camilla Kolchinsky. My String Quartet will be performed June 12 at the National Women’s Museum in Washington, D.C. by the Sunrise Quartet. I was guest composer-in-residence at Eastern Illinois University in March. (No rest for the “retired” composters!)

Today: … I recently recorded all of my violin/piano works with Philip Ficsor of the Westmont faculty, and completed commissions from the Eastman School of Music, the University of South Dakota and others. I remain active as a keyboard performer, having given organ concerts of my music at Our Lady of the Angels Cathedral in L.A., St. Mary’s Cathedral in San Francisco, as well as locally. Emma Lou

Retiree Dick Jenson, Office of Budget & Planning, Retired 1990

From 1995 questionnaire:
I have been active as a volunteer for Planned Parenthood. I’m on the local board, and a regional representative to the Steering Committee of the Affiliates’ President’s Council, and a member of the National Nominating Committee of Planned Parenthood Federation of America. Since retiring from UCSB I have been at UCSC as Associate Chancellor, Planning & Budget.

Today: …I moved back to SB upon retiring from UCSC in 1999. I’ve stayed active in Planned Parenthood, served on the Board of the Community Environmental Council, and served as Chair of the Council of the University of California Retiree Association (CUCRA) for four years. Now, I’m mostly managing my health (ok, I might add).

Due to Popular Demand...

This newsletter has gone electronic! Keeping up with the times and fellow UC Emeriti/Retiree Centers, we are offering our quarterly UCSB Emeriti/Retiree Newsletter online. Not only will this help save trees and be gentler to our budget, the newsletter will arrive quickly with any up-to-date information included. In addition, any website links or emails noted in the newsletter can be accessed with a “click”!

For those who do not use email, or prefer to receive their newsletter through the US Postal Service, we are happy to continue printing and mailing the newsletter to you. Please let us know if you have any comments or concerns, or want to submit your email address. debra.martin@hr.ucsb.edu or 805-893-4119
**WORKSHOP: Medicare & UC Retiree Medical Plans**

Friday, May 6th, 10:00A – 12:00P

UCSB Human Resources Learning Center, 3101 Student Affairs Admin Services Building

If you have questions about how Medicare coordinates with your UC medical plan, this workshop is for you!

We will discuss the following questions and more:

- When and how to enroll in Medicare?
- What plans are available to UC retirees on Medicare?
- What services does Medicare cover?
- What additional services are covered by the UC retiree plans?
- How much will the UC plan and Medicare cost?
- Which physicians are participating with the UC plans?
- How does the plans work?
- Which UC Medicare plans are available to retirees living outside of California?

For additional information, please contact:

Laura Morgan, UCSB Health Care Facilitator, at 805-893-4201 or laura.morgan@hr.ucsb.edu

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**Mail-Order Pharmacy Updates**

On January 1, 2011, Anthem Medicare members who participated in the NextRx Mail Order prescription drug program were transferred to Express Scripts (ESI) Home Delivery program. Prescriptions with remaining refills were transferred to Express Scripts. You can refill prescriptions by calling ESI at 1-877-426-1098. You can also place an order online from your Anthem member website at [http://www.anthem.com/ca/uc](http://www.anthem.com/ca/uc).

To place a new prescription order by mail, Anthem plan members should complete the new patient information order form and send it - along with the prescription(s) - to ESI. You can find the order form in the FORMS section of the Anthem/UC website [http://www.anthem.com/ca/uc](http://www.anthem.com/ca/uc) or call Anthem Member Services at 888-209-7975.

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<th>ESI Home Delivery</th>
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**UC Retirement Savings Program/MRD**

**What is an MRD?**

A Minimum Required Distribution (MRD) is the minimum amount that individuals must withdraw from their retirement account annually once they reach age 70½.

**When must I begin receiving my MRD?** If you are a participant in the UC Retirement Savings Program - the DC Plan, the 403(b) Plan and/or the 457(b) Plan - and have not begun systematic withdrawals from your accounts, you must begin receiving minimum required distributions (MRDs) by April 1 of the calendar year following the later of:

- the year in which you reach age 70½; or,
- the year in which you leave UC employment.

After that, you must receive an MRD by the end of each calendar year until your entire plan balance has been paid out.

**How is my MRD calculated?**

Generally, the amount of a minimum required distribution is calculated by dividing your previous year-end plan balance by an IRS factor based on actuarial life expectancy. The IRS factor corresponding to your age on your birthday in that year is applied.

**Who do I call with MRD questions?**

For questions about the DC Plan, 403(b) Plan, and/or 457(b) Plan, please call Fidelity Retirement Services at 1-866-682-7787. Representatives are available Monday through Friday, 5A to 9P Pacific time. To learn more about MRDs, go to [http://ucfocusonyourfuture.com/retired-from-uc/](http://ucfocusonyourfuture.com/retired-from-uc/).
Change in Taxes Withheld from April Check

On April 1st the amount of your UC retiree check will be lower than the March 1st check due to revised 2011 Federal Taxes. How much lower depends on individual tax withholding status (married, single and how many allowances) as well as the gross benefit amount. There will be more information on the At Your Service website http://atyourservice.ucop.edu/ about the revised 2011 Federal Tax Tables as we get closer to April 1st. This change will only affect Federal Taxes withheld.

CUCRA - What’s This?
(Council of University of California Retiree Associations)

CUCRA represents you, retired UC staff. UC campuses have representatives for staff (CUCRA) and faculty (CUCEA) who gather to discuss retiree issues. After study and discussion, a formal recommendation is made to the UC president, who then presents appraisals and recommendations to the Board of Regents. The end result is that the "powers that be" know our thoughts and wishes about issues important to us. It is a time consuming but productive process; that time factor can be illustrated by the addition of dental implants to our dental insurance plan. This education of the insurance folks has been a long time coming, but wonder of wonders, here it is.

I’ll be keeping you up to date on CUCRA in future issues, and will report on the spring CUCRA/CUCEA meeting being held this year at UCLA. ’Till then, thanks for your time.

Tippi Lawrence, UCSB CUCRA Rep & Retiree Association Board Member

Retiree Breakfast Meeting Schedule

Meet on the third Wednesday of months September thru May, 9AM at Cody’s Café, Hollister and Turnpike. Join us for an interesting meeting topic and a chance to win a free breakfast!

2011
March 16 – Carrie Culver, UCSB Research Biologist with Marine Science Institute, “Is That Local Fish on Your Dish?”
April 20 – Goleta Valley Water District, Mark McInnes on Water Conservation
May 18 – Healthcare – Pauline Jones from Visiting Nurses and Hospice on services offered
June 15 – Retiree Association Members Annual BBQ
(topics and guests are subject to change – we will do our best to keep you informed)
Suggestions?
Call Betty Koch at 805-968-5568

Retiree Association Annual BBQ & Raffle

Our annual June BBQ is on Wednesday, June 15th at 11:30A. Be ready for socializing, and a delicious BBQ in the Elks Lodge picnic area. Paid members of the Retiree Association are invited to attend this fun potluck event FREE. We will have tri-tip and chicken to compliment your wonderful side dishes – invitations will be coming shortly. Your invitation will direct you to make reservations by calling or emailing Betty Koch, at 805-968-5568 or tbkoch@cox.net no later than June 8th.

This is always a fun event which includes a raffle along with great food. We look forward to seeing you there!

Frederick Burgess
Learning Resources

Dorothy David
Library

Joseph Fortunanto

William Freudenburg
Environmental Studies
Retired 2011

Jacqueline Gunn-Smith
Accounting
Retired 2004

Warren Jackson
Howard Kendler
Psychology
Retired 1989

Susan Lascurette
Budget & Planning
Retired 2006

Kathleen MacKintosh
Retired 1989

Allen W. Phillips
Spanish
Retired 1983

Gaston Renjel
Library

Pauline Shadrick
Dale Smith
Botany
Retired 1988

Morris Tushin
Facilities Management
Retired 1991

Diane Williams
Retired 1999
Retiree Association Officers (2010-11)

President: Betty Koch
Vice President: Shirley Dunbar
Secretary: OPEN
Treasurer: Judy Klinge
Membership Chair: Bob Price
Program Chair: Shirley Dunbar

Emeriti Association Officers (2010-11)

President: Doug Morgan
Vice President: OPEN
Secretary: Janice Cloud
Treasurer: Doug Morgan
CUCEA Rep.: Bill Ashby
CUCEA Alt.: OPEN

Program Assistant: Donn Miller
CUCRA Rep: Tippi Lawrence
Social Chair: OPEN
Ex Officio: Barbara Anderson
Ex Officio: Marilyn Benson
CUCRA Chair: Marian Gade
Board Members: David Chapman, Alice Condodina, Paul Hernadi, William A. Prothero, Tonia Shimin, Barbara Voorhies, Carl Zytowski

EMERITI/RETIREEES CENTER
Human Resources
University of California
Santa Barbara, CA 93106-3160
Dear Colleague,

The UCSB Emeriti Association values each Emeritus member/and partner. Your support as members of the Association is important to our input on system wide issues that impact all of us. Whether you are remaining a member or joining us for the first time, it is my pleasure to welcome you to another interesting year. Please return this form with payment to the Emeriti/Retirees Center (information below).

NAME:  _______________________________________________________________

PARTNER/SPOUSE:  _____________________________________________________

PHONE:  ______________________________________________________________

EMAIL:  _______________________________________________________________

(Please ensure that we have your email address on file in order to receive each Periodic Email Report)

ADDRESS:  ____________________________________________________________

____________________________________________________________

_____ I have enclosed my $10.00 annual membership dues

_____ I am 85+ years old

(Members who are 85 years old and older are exempt from paying annual dues)

Given the success of the Emeriti Association awarding scholarship awards at the May 2009 Undergraduate Research Colloquium poster session, I encourage you to add a few dollars to the Emeriti Scholarship fund to be used this year.

_____ I support the Emeriti Scholarship fund with a further contribution of   $__________

Please make you check payable to: UCSB EMERITI ASSOCIATION and mail it with this form to:

UCSB Emeriti Association/HR
Mail Code 3160
University of California
Santa Barbara, CA 93106-3160

Thank You,

W. Douglas Morgan, President
UCSB Emeriti Association
dmorgan@econ.ucsb.edu
Dear UCSB Retiree,

It is time to join or renew your membership with the UCSB Retiree Association. Now, more than ever, your support is very important.

In being an Association member, you have the satisfaction of knowing a portion of your $10 fee goes toward annual scholarships for a deserving student. The Association funds a $1,000 scholarship, awarded by the Scholarship Foundation of Santa Barbara http://www.sbscholarship.org/, in addition to $175 donated annually to the Town & Country Women’s Club for a scholarship that enables a student to attend a Hugh O’Brian leadership conference. http://www.hoby.org/

Also of importance, a portion of your membership fee goes to CUCRA (Council of University of California Retirement Associations), the voice of UC retirees. CUCRA represents the UC retiree community, and is an advocate for retiree benefits and privileges for retirees (see more about CUCRA in your Spring Emeriti/Retiree Newsletter or at http://hr.ucsb.edu/emeriti/retirees_outreach_and_advocacy.php).

In becoming a member, you will also be invited to participate in voting-in your Association board officers at the annual BBQ held in June, and serving on the board. In addition, the Association sponsors monthly meeting offering a variety of interesting speakers. Events this year will be listed in the quarterly newsletter and online at: http://hr.ucsb.edu/emeriti/retirees_current_events.php.

To assure your membership application, please return the below stub with your remittance

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| UCSB Retirees Association Statement                  |
| If your spouse/partner (with same address) is a UC retiree, the $10 dues covers membership for you both. |
| Date Due | Description | Dues Amount |
| July 1, 2011 | 2011/2012 Dues | $10.00 |

Your Name: __________________________________________________________________________________________________________
Address: ______________________________________________________________________________________________________________
City, State, Zip: _____________________________________________________________________________________________________
Phone: _____________________________ Email: ________________________________________________________________________

Please make checks payable to UCSB Retirees Association and mail to:

Bob Price, Membership Chairman, 484 Toro Canyon Road, Santa Barbara, CA 93108-1634